



**Structured Settlement Note**

**Borrower Information:**

First Name:	Middle Initial:	Last Name:
Your Date of Birth:	Your Time Zone:	Best Time to Call
Phone: (    )	Fax: (    )	E-mail:
Your Home Address:	City:	State:
Zip code:	Your Social Security Number:	
This annuity is the result of:		
<input type="checkbox"/> Injury Settlement	<input type="checkbox"/> Investment Annuity	<input type="checkbox"/> Wrongful Death Suit
<input type="checkbox"/> Product Liability	<input type="checkbox"/> Workmans Compensation	<input type="checkbox"/> Divorce Lien
<input type="checkbox"/> Pension		
Briefly describe the circumstances under which this payment stream was created:		
Is this payment stream the result of a court ordered settlement:		
Is this payment stream the result of an out of court settlement:		
In what state was it settled:		
Where you a minor at the time of settlement:		
On the front of the annuity policy who is listed as the Owner of the Policy:		
Name of insurance company that is sending your check:		
Policy #		
Payment Frequency:		
<input type="checkbox"/> Monthly	<input type="checkbox"/> Quarterly	<input type="checkbox"/> Semi-Annual
<input type="checkbox"/> Annual		
Amount of Payment:		
Due Date of Next Payment (month/day/year):		
Through what date are your payments guaranteed (month/day/year):		
Do your payments have an annual adjustment:		
<input type="checkbox"/> Yes	<input type="checkbox"/> No	
If yes, what percent is it:		
With what payment does the adjustment occur (month/day/year):		
Do you receive lump sum payments:		
<input type="checkbox"/> Yes	<input type="checkbox"/> No	

If yes, please list the date and amount of each lump sum payment due:
Reason for selling your annuity or structured settlement:
What type of purchase are you interested in: <input type="checkbox"/> Full Purchase <input type="checkbox"/> Partial Purchase
<b>Is there a specific dollar amount you need to raise:</b>

**Do you have and can you supply copies for the following documents?**

Annuity policy: <input type="checkbox"/> Yes <input type="checkbox"/> No
Extended Release/Settlement Agreement <input type="checkbox"/> Yes <input type="checkbox"/> No
Copy of most recent check or check stub: <input type="checkbox"/> Yes <input type="checkbox"/> No
Copy of front page of most recent tax returns: <input type="checkbox"/> Yes <input type="checkbox"/> No
I am ready for a free quote; if your offer meets my approval I am ready to close the transaction within the next 30 days: <input type="checkbox"/> Yes <input type="checkbox"/> No

Premier Small Business Solutions, *LLC*.