

# Fax To: (866) 240-8454

## **Residential Property Note**

### **Borrower Information:**

| First Name:                                   |                      | Last Name:         |                    |  |  |  |
|---|----------------------|--------------------|--------------------|--|--|--|
| Your Time Zone:                               | Best                 | Time to Call       | Phone: ( )         |  |  |  |
| Fax: ( )                                      | Home Addr            | ess:               | E-mail:            |  |  |  |
| City:   | State:               | Zip code:          |                    |  |  |  |
| Property Informat                             | ion:                 |                    |                    |  |  |  |
| Property Type:                                |                      |                    |                    |  |  |  |
| Single Family Ro                              | esidential Condo     | Townhouse          | 🗖 Duplex 🗖 TriPlex |  |  |  |
| FourPlex                                      | □ Mobile Home w/land | Seasonal or Vacati | onal 🗖 Other       |  |  |  |
| If mobile home what year was it manufactured: |                      |                    |                    |  |  |  |
| If mobile home what is the make and model:    |                      |                    |                    |  |  |  |
| Property Address:                             | C                    | City:              | State:             |  |  |  |
| Zip Code:                                     |                      |                    |                    |  |  |  |
| Fully Describe Pre                            | operty:              |                    |                    |  |  |  |

## Note Payor's Information:

| First Name:      |                      | Last Name:      | Phone: ( | ) |
|------------------|----------------------|-----------------|----------|---|
| Home Address:    |                      |                 |          |   |
| City:            | State:               | Zip             | code:    |   |
| Note Payor's Cre | edit believed to be: |                 |          |   |
| A-Excellent      | B-Good               | C-Below Average | D-Poor   |   |

#### **Receivable Information**:

| Receivable Type:                          |                                 |               |                   |  |  |
|---|---------------------------------|---------------|-------------------|--|--|
| 🗖 Note & Mortgage                         | □ Note & Deed of Trust          | Land Contract | Contract for Deed |  |  |
| Note Lien Position:                       | $1^{\text{st}}$ $2^{\text{nd}}$ |               |                   |  |  |
| Note Payment Status:                      |                                 |               |                   |  |  |
| Current                                   | Delinquent                      |               |                   |  |  |
| Is the Property Owner or Tenant Occupied: |                                 |               |                   |  |  |
| Cowner Occupied                           | Tenant Occupied                 |               |                   |  |  |

| Date of Sale:  | Sale Price:                               | D                      | own Payment:                        |      |  |
|--|---|------------------------|-------------------------------------|------|--|
| Beginning Balance (1 <sup>st</sup> Lien):  |   | Beginning Bala         | nce (2 <sup>nd</sup> Lien):         |      |  |
| Date 1 <sup>st</sup> Payment was Due:  |   | Next Payment Due Date: |                                     |      |  |
| Payment Amount:  | Payment Amount: Term of Note (in months): |                        |                                     |      |  |
| Payment Frequency:   |   |                        |                                     |      |  |
| ☐ Monthly □ Quarterly  | 🗖 Semi-Annual                             | Annual                 |                                     |      |  |
| Interest Rate: Current B   | alance (1 <sup>st</sup> lien):            | Cur                    | rent Balance (2 <sup>nd</sup> lien) |      |  |
| Number of Payments Made:   |   | Number of Paym         | ents Remaining:                     |      |  |
| Is there a Balloon Payment?  | Balloon D                                 | ue Date:               | Amount of Balloon:                  |      |  |
| What is the approximate value of   | property:                                 |                        |                                     |      |  |
| Special Clauses or Comments:   |   |                        |                                     |      |  |
|  |   |                        |                                     |      |  |
|  |   |                        |                                     |      |  |
|  |   |                        |                                     |      |  |
| List amounts of any junior position  | on $(2^{nd} \text{ or } 3^{rd})$ liens:   |                        |                                     |      |  |
|  |   |                        |                                     |      |  |
|  |   |                        |                                     |      |  |
| Reason for selling your note:  |   |                        |                                     |      |  |
|  |   |                        |                                     |      |  |
|  |   |                        |                                     |      |  |
|  |   |                        |                                     |      |  |
| What type of purchase are you in   |   |                        |                                     |      |  |
|  | artial Purchase                           |                        |                                     |      |  |
| Is there a specific dollar amoun   | t you need:                               |                        |                                     |      |  |
| Do you have and can you supply   | copies for the follo                      | wing documents'        | ?                                   |      |  |
|  |   |                        | □ Yes                               | 🗖 No |  |
| Note and Deed of Trust Mortgage  | e or Contract:                            |                        |                                     |      |  |
| Escrow Closing Statement:  |   |                        | T Yes                               | 🗖 No |  |
| Payment History  |   |                        | T Yes                               | 🗖 No |  |
| Payment History:   |   |                        | T Yes                               | □ No |  |
| Title Insurance Policy:  |   |                        |                                     |      |  |
| Recent appraisal of property:  |   |                        | T Yes                               | 🗖 No |  |
| Current Harand Incurrence Dalian   |   |                        | T Yes                               | 🗖 No |  |
| Current Hazard Insurance Policy:   |   |                        |                                     |      |  |
| Can you provide photo of the pro   |   |                        | T Yes                               | □ No |  |
| I am ready for a free quote; if your offer meets my approval I am ready to close the transaction within the next 30 days |   |                        |                                     |      |  |
| next 50 days   |   |                        | T Yes                               | □ No |  |
|  |   |                        | 1 1 68                              |      |  |