



Commercial Property Note

Borrower Information:

| | | |
|-----------------|--------------------|------------|
| First Name: | Last Name: | |
| Your Time Zone: | Best Time to Call | Phone: () |
| Fax: () | Your Home Address: | E-mail: |
| Your City: | State: | Zip code: |

Property Information:

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| Property Type: | Present Zoning: |
| Property Address | |
| City: | State: Zip Code: |
| Full Description of Property: | |
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Note Payor's Information:

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|--------------------------------------|---------------------------------|--|---------------------------------|
| First Name: | Last Name: | | |
| Note Payors Address: | City: | State: | Zip Code |
| Note Payor's Credit believed to be: | | | |
| <input type="checkbox"/> A-Excellent | <input type="checkbox"/> B-Good | <input type="checkbox"/> C-Below Average | <input type="checkbox"/> D-Poor |
| | | | |

Receivable Information:

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| Receivable Type: | | | |
| <input type="checkbox"/> Note & Mortgage | <input type="checkbox"/> Note & Deed of Trust | <input type="checkbox"/> Land Contract | <input type="checkbox"/> Contract for Deed |
| Note Lien Position: | 1 st | 2 nd | |
| Note Status: | | | |
| <input type="checkbox"/> Current | <input type="checkbox"/> Delinquent | | |
| Date of Sale: | Sale Price: | Down Payment: | |
| Beginning Balance (1 st Lien): | Beginning Balance (2 nd Lien): | | |
| Date 1 st Payment was Due: | Next Payment Due Date: | | |
| Payment Amount: | Term of Note (in months): | | |

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|--|------------------------------------|--|
| Payment Frequency: | | |
| <input type="checkbox"/> Monthly | <input type="checkbox"/> Quarterly | <input type="checkbox"/> Semi-Annual <input type="checkbox"/> Annual |
| Interest Rate: % <input type="checkbox"/> Fixed <input type="checkbox"/> Adjustable <input type="checkbox"/> Interest Only | | |
| Current Balance (1 st lien): | | Current Balance (2 nd lien) |
| Number of Payments Made: | | Number of Payments Remaining: |
| Is there a Balloon Payment: | Balloon Due Date: | Amount of Balloon: |
| What is the approximate value of property: | | |
| Special Clauses or Comments: | | |
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| List amounts of any junior position (2 nd or 3 rd) liens: | | |
| | | |
| | | |
| Reason for selling your note: | | |
| | | |
| | | |
| What type of purchase are you interested in? | | |
| <input type="checkbox"/> Full Purchase | | <input type="checkbox"/> Partial Purchase |
| Is there a specific dollar amount you need: | | |

Do you have and can you supply copies for the following documents

| | | |
|--|------------------------------|-----------------------------|
| Note and Deed of Trust Mortgage or Contract: | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Escrow Closing Statement: | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Payment History: | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Title Insurance Policy: | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Recent appraisal of property: | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Current Hazard Insurance Policy: | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Can you provide photo of the property: | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| I am ready for a free quote; if your offer meets my approval I am ready to close the transaction within the next 30 days | | |
| | <input type="checkbox"/> Yes | <input type="checkbox"/> No |