



Premier Small
Business Solutions, LLC

Send your request by Fax or E-mail

Fax: (866) 240-8454

E-mail: inquiry@premierfinancingsolutions.com

Personal Financial Statement

Name: _____ Social Security Number: _____
 Address: _____ How long here?: _____ Rent [] Own []
 _____ Home Telephone: _____

Please indicate your marital status: [] Married, [] Separated, [] Unmarried (Includes single, divorced and widowed)

PERSONAL INFORMATION

| | | | |
|--|-------|--|--------------------|
| OTHER NAMES UNDER WHICH CREDIT WAS GRANTED | | DATE OF BIRTH | DRIVER'S LICENSE # |
| PREVIOUS HOME ADDRESS | | CITY, STATE ZIP | HOW LONG? |
| EMPLOYER | PHONE | POSITION | HOW LONG? |
| 1. HAVE ANY LEGAL ACTIONS OR SUITS BEEN FILED AGAINST YOU? _____ | | 5. NUMBER OF DEPENDENTS?: _____ | |
| 2. ANY UNSATISFIED JUDGMENTS OR DECREES ENTERED AGAINST YOU? _____ | | 6. ARE YOU A U.S. CITIZEN?: _____ | |
| 3. HAVE YOU MADE AN ASSIGNMENT FOR THE BENEFIT OF CREDITORS? _____ | | 7. CONTINGENT LIABILITIES: _____ | |
| 4. HAVE YOU OR ANY OF YOUR COMPANIES FILED FOR BANKRUPTCY? _____ | | IF NONE, PLEASE INITIAL HERE: _____ | |
| 5. AMOUNT OF LIFE INSURANCE / BENEFICIARY: \$ _____ | | AMOUNT COSIGNED, GUARANTIED?: \$ _____ | |

SPOUSE INFORMATION

| | | | |
|--|-------|---------------|-----------|
| NAME | | DATE OF BIRTH | SS# |
| OTHER NAMES UNDER WHICH CREDIT WAS GRANTED | | HOME ADDRESS | |
| EMPLOYER | PHONE | POSITION | HOW LONG? |

STATEMENT OF FINANCIAL CONDITION

as of: _____ 19____

| ASSETS | TOTAL | LIABILITIES | TOTAL | mo. pymts |
|-----------------------------|-------|---|-------|-----------|
| CASH ON HAND (Sch. A) | \$ | NOTES PAYABLE (Sch. D) | \$ | \$ |
| SECURITIES- LISTED (Sch. B) | \$ | ACCOUNTS PAYABLE | \$ | \$ |
| | \$ | CREDIT CARDS PAYABLE (Sch E) | \$ | \$ |
| INSURANCE CASH VALUE | \$ | LOANS AGAINST LIFE INSURANCE | \$ | \$ |
| VESTED PENSIONS, IRAs, Etc. | \$ | | \$ | \$ |
| ACCTS. & NOTES REC. | \$ | CREDIT LINE PAYABLE | \$ | \$ |
| REAL ESTATE (Sch. C) | \$ | REAL ESTATE LOANS PAY (Sch. C) | \$ | \$ |
| AUTOS & BOATS: | \$ | CONTRACTS PAYABLE (Sch. F) | \$ | \$ |
| YR. MAKE | \$ | OTHER | \$ | \$ |
| YR. MAKE | \$ | | \$ | \$ |
| PERSONAL PROPERTY | \$ | | \$ | \$ |
| PRIVATE COMPANIES (Sch. B) | \$ | | \$ | \$ |
| PATENTS, TRADEMARKS, ETC | \$ | | \$ | \$ |
| OTHER | \$ | TOTAL LIABILITIES | \$ | \$ |
| | \$ | NET WORTH (ASSETS - LIABILITIES)\$ | \$ | \$ |
| TOTAL ASSETS | \$ | TOTAL LIABILITIES & NET WORTH | \$ | \$ |

I (we) authorize Premier Small Business Solutions, LLC to verify any information given, check credit references, verify employment, and obtain credit reports. If I am married and live in a community property state, this authorization is also made on behalf of my spouse. I (we) give all of my (our) creditors permission to give Premier Small Business Solutions, LLC any information it needs to make a decision in providing financial accommodations. I (we), the undersigned, represent warrant and certify the information herein is true and complete, and is an accurate statement of the financial condition of the undersigned. I (we) have no liabilities direct, indirect, or contingent except as noted herein. Legal and equitable title to all assets listed herein is in the undersigned's sole name, except as noted herein.

By: _____ date: _____ By: _____ date: _____

| PERSONAL INCOME: | Applicant | Spouse | Total Monthly | Total Annual |
|-------------------------|------------------|---------------|----------------------|---------------------|
| Salary | / mo. | / mo. | / mo. | |
| Interest & Dividend | | | | |
| Rent / Royalty | | | | |
| Other (explain) | | | | |
| TOTAL | | | | |

| SCHEDULE A CASH ON HAND | | | | |
|-----------------------------------|---------------|---------------------|-----------------------|----------------|
| NAME OF BANK OR DEPOSITORY | BRANCH | ACCOUNT TYPE | ACCOUNT NUMBER | BALANCE |
| | | | | |
| | | | | |
| | | | | |

| SCHEDULE B STOCKS & BONDS | | | | | |
|--|---|-------------------------|----------------------------|---------------------------|--|
| NAME OF COMPANY | # OF SHARES, \$AMT. R % OF CO. OWNED | EXCHANGE LISTING | MKT. PRICE PER UNIT | TOTAL MARKET VALUE | |
| LISTED SECURITIES | | | | | |
| | | | | | |
| UNLISTED & INTERESTS IN PRIVATE COMPANIES | | | | | |
| | | | | | |

| SCHEDULE C REAL ESTATE | | | | | | | | |
|-------------------------------|--------------------|------------------|-------------------|----------------------|----------------------|-------------------|---------------------|--------------------------------|
| ADDRESS / CITY / STATE | DESCRIPTION | DATE ACQ. | ORIG. COST | CURRENT VALUE | MONTHLY NCOME | LOAN PYMNT | LOAN BALANCE | MORTGAGEE OR LIENHOLDER |
| | | | | | | | | |
| | | | | | | | | |

| SCHEDULE D NOTES PAYABLE | | | | | |
|---------------------------------|------------------------|-------------------|-----------------|--------------------|--------------------|
| DUE TO | BRANCH / OFFICE | COLLATERAL | MATURITY | BALANCE DUE | HOW PAYABLE |
| | | | | | |
| | | | | | |
| | | | | | |

| SCHEDULE E CREDIT CARDS PAYABLE | | | | | |
|--|--------------------|--------------------|---------------------|--------------------|--------------------|
| NAME OF ISSUER | CARD NUMBER | EXPIRY DATE | CREDIT LIMIT | BALANCE DUE | MNTHLY PYMT |
| MASTERCARD | | | | | |
| VISA | | | | | |
| | | | | | |

| SCHEDULE F OTHER NOTES OR CONTRACTS PAYABLE | | | | | | | |
|--|-------------------|----------------|-----------------|-------------------|-------------------|----------------|-----------------|
| PAYABLE TO | COLLATERAL | BALANCE | HOW PAID | PAYABLE TO | COLLATERAL | BALANCE | HOW PAID |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |